

Invoice Billing Application

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Abstract: Invoice Billing Application is a project which aims in developing a computerized billing system to maintain all the billing work of a Business. Invoice Billing Application is a python based project. We have developed billing application using python. The main modules available in this project are calculate total module which manages the functionality of total calculation with tax, generate bill is normally used for generate receipt of bill, search bill used for searching previous bill of customer using bill number.

Keywords: Invoice generation, Tracking, Billing Management, Payment Processing

I. INTRODUCTION

An invoice billing application is a software tool that simplifies the billing process for businesses by providing an efficient and user-friendly way to create, send, and manage invoices. This application is designed to help businesses save time and reduce errors associated with manual billing processes, while also improving cash flow and providing better customer service. By automating the billing process, businesses can focus on growing their operations and delivering value to their customers. This application typically offers a range of features such as invoice creation, billing and invoicing, payment management, customer management, and reporting. Overall, an invoice billing application is an essential tool for businesses looking to streamline their billing process and improve their financial management.

project aims to solve the problem in maintain smooth usage of the bill from creation of the bill, analyzing it and the printing the bill to manage all the process we need a billing system. Billing system was started in the medieval period when people started buying things. The shopkeeper used to keep track of the all the products sold to the customer and how much products was there in their reserve. They need to write down all the records in a record book

A bill is a record of statement, and transaction of the An invoice billing application is a software tool that simplifies the billing process for businesses by providing an efficient and user-friendly way to create, send, and manage invoices. This application is designed to help businesses save time and reduce errors associated with manual billing processes, while also improving cash flow and providing better customer service. By automating the billing process, businesses can focus on growing their operations and delivering value to their customers. This application typically offers a range of features such as invoice creation, billing and invoicing, payment management,

II. MODULES

Modules Specifications:

- Calculate total
- Calculate tax
- Generate bill receipt
- Search bill
- Feed customers details
- Create invoices
- Show inventory
- Feed products
- Shows purchase book
- Login system
- Register system

Software Specifications:

- Python interpreter
- Subline text

The software architecture of an application or system is an illustration of the system application that helps in understanding how it works and behaves. The architecture is presented as the blueprint for the system and the project developed in the system, defining how the work must be carried through designing and implementation of project. The architecture is the first carrier of system qualities. These qualities are performance, modifiability and security.

III LITERATURE REVIEW

Introduction:

In this chapter invoice billing application is an essential tool for businesses looking to streamline their billing process and improve their financial management money. Bill is used to keep record of business when a person buys some goods or any valuable things. To maintain smooth usage of the bill from creation of the bill, analyzing it and the printing the bill to manage all the process we need a billing system. Billing system was started in the medieval period when people started buying things. The shopkeeper used to keep track of the all the products sold to the customer and how much products was there in their reserve. They need to write down all the records in a record book.

Few examples of the billing management systems are:

- Sage Timeslips
- Intuit Quick Books Time
- Billing Tracker and Billing.

IV. IMPLEMENTATION

This project is based on the sales transaction and billing of items in a software businesses. The first activity is based on adding the items to the system along with the rate which are present in the market and the name of the items which the market will agree. Develop a user interface that allows users to interact with the invoice billing system.

This can be a web application, desktop application, or mobile app, depending on your requirements. The interface should include features for creating, editing, and managing invoices, as well as displaying invoice history and generating reports to sell.

The models provide four basic types of functionality, that is, create, read, update, and delete the resources. This is often referred to as CRUD by computer scientists. A model should have the ability to perform all these four functions in order to be complete. If an action cannot be described by one of these four operations, then it should be contained in a model of its own. The CRUD paradigm is commonly used to construct web applications, as it provides a memorable framework for reminding developers of how to construct complete, usable models.

We use python to build the functionality of the application and graphics user interface (GUI). We use the SQLite database to store the application data and transaction data. Using this database, we add, update, delete, and keep track of the transactions. We make use of different libraries of Python, like Sqlite to build the application.

- Overview of Steps using Libraries and Tools
- First, the layout of the system is made by using Python
- Then, the store's database is created using SQLite
- Connection between database and the GUI is created using Python
- Using Python, we created cart module where we add products
- Then, we create module to generate the bill

Working of System:

The application provides a user-friendly interface that allows users to access

Allowing administrators to create and manage user accounts with different access levels and permissions

Users can create new invoices within the application

Users can edit and customize invoices as needed.

They can modify item details, add or remove Items, adjust quantities or prices, and update invoice due dates.

- **CREATE INVOICES:** This functionality allows to create new invoices within the application. Users can enter the following details while creating an invoice:
 - Customer information: Name, address, contact details.
 - Invoice items: Description, quantity, unit price.
 - Tax information: Tax rate, applicable tax codes.
 - Discounts: Any applicable discounts or promotions.
 - Due date: The date by which the payment is expected.
- **SHOW INVENTORY:** This functionality enables users to view the available inventory or product list within the application. It includes details such as:
 - Product name: Name or description of the product.
 - Quantity: Available quantity in stock.
 - Price: Unit price of each product.
 - SKU/ID: Unique identifier for each product.
- **CALCULATE TOTAL:** When creating an invoice or viewing an existing one, the application calculates the total amount based on the entered quantity, unit price, and any applicable discounts. It provides an automatic calculation of the total cost of the items before taxes and discounts.
- **CALCULATE TAX:** The application includes functionality to calculate taxes based on the tax rate and the taxable amount specified for each item or the entire invoice. It automatically computes the tax amount and adds it to the total cost.
- **GENERATE BILL RECEIPT:** Once an invoice is created and finalized, the application generates a bill receipt. The receipt includes the following information:
 - Invoice number: A unique identifier for the invoice.
 - Customer details: Name, address, contact information.
 - Itemized list: Description, quantity, unit price, subtotal for each item.
 - Taxes: Tax amount for each applicable tax.
 - Discounts: Any applicable discounts.
 - Total amount: The final amount payable by the customer.
 - Payment details: Preferred payment method and instructions.
- **SEARCH BILL:** The application provides a search functionality to find specific invoices based on various criteria. Users can search for bills by:
 - Invoice number: Inputting the unique invoice number.
 - Customer name: Searching for invoices associated with a specific customer.
 - Date range: Specifying a range of dates to search for invoices issued within that period.
- **Database Design:** Design a database schema to store invoice-related data, such as customer information, invoice details, products or services, pricing, and payment records. Choose a suitable database management system (e.g., MySQL, PostgreSQL) and define the necessary tables, relationships, and fields.
- **User Interface:** Develop a user interface that allows users to interact with the invoice billing system. This can be a web application, desktop application, or mobile app, depending on your requirements. The interface should include features for creating, editing, and managing invoices, as well as displaying invoice history and generating reports.
- **Invoice Creation and Management:** Implement functionalities for creating and managing invoices. Users should be able to enter customer details, add invoice items, specify quantities and prices, apply taxes or discounts, and set due dates. Provide options for editing, duplicating, and cancelling invoices, as well as tracking payment statuses.
- **Tax Calculation:** Incorporate tax calculation logic based on applicable tax rates and rules. Implement algorithms to automatically calculate taxes based on invoice items and apply them to the invoice total. Consider different tax scenarios, such as varying tax rates for different products or services.

- **Payment Processing:** Integrate with payment gateways or payment processing APIs to enable online payment functionality. Allow customers to make payments directly through the system using various payment methods (credit cards, bank transfers, digital wallets). Implement secure payment processing, including encryption and adherence to payment industry standards (e.g., PCI-DSS).
- **Invoice Tracking and Notifications:** Implement mechanisms to track invoice status and send notifications to users and customers. Update invoice statuses based on payment received or overdue status. Send automated email reminders to customers for outstanding invoices or upcoming due dates. Provide notifications within the system for users to stay informed about invoice activities.
- **Reporting and Analytics:** Develop reporting features to generate financial reports and insights. Allow users to generate reports on sales, revenue, outstanding invoices, payment history, or tax summaries. Provide filtering and customization options to tailor reports based on specific criteria or timeframes.
- **Integration with External Systems:** Consider integrating the invoice billing system with other business systems, such as accounting software, customer relationship management (CRM) tools, or inventory management systems. This enables data synchronization, streamlines processes, and eliminates manual data entry.
- **Security and Access Control:** Implement appropriate security measures to protect sensitive data. Apply user authentication and authorization mechanisms to ensure only authorized personnel can access and modify invoice data. Implement data encryption, secure communication protocols, and regular backups to safeguard data integrity.
- **Testing and Deployment:** Thoroughly test the system to ensure proper functionality, accuracy, and usability. Perform both functional and integration testing, including scenarios like creating invoices, making payments, and generating reports. Once testing is complete, deploy the system to a production environment, ensuring proper infrastructure and scalability.

Remember that the specific implementation details may vary depending on your business requirements and technology stack. It is recommended to follow best practices and seek the expertise of software developers and database administrators to ensure a successful implementation of the invoice billing system.

Methodology used in invoice billing application;

The methodology used in developing an invoice billing application can vary depending on the specific requirements and resources available. However, here are some common methodologies that are often employed:

Waterfall Methodology: The Waterfall methodology is a sequential approach where each phase of the development process, such as requirements gathering, design, implementation, testing, and deployment, is completed in a linear fashion. This methodology is suitable when the requirements are well-defined and unlikely to change significantly throughout the project.

Agile Methodology: Agile methodologies, such as Scrum or Kanban, emphasize iterative and incremental development. The project is divided into smaller iterations or sprints, typically ranging from one to four weeks. During each sprint, specific features or functionalities are developed, tested, and delivered. Agile methodologies are flexible and allow for changes in requirements as the project progresses.

Rapid Application Development (RAD): RAD is an iterative approach that focuses on quickly developing prototypes and incorporating user feedback to refine the application. It involves close collaboration between developers, users, and stakeholders. RAD is beneficial when there is a need for fast development and frequent iterations.

Prototyping: The prototyping methodology involves developing a working prototype of the application early in the development process. This allows users and stakeholders to provide feedback and make necessary changes before proceeding with full-scale development. Prototyping helps validate requirements and ensure that the final application meets user expectations.

Lean Development: Lean development methodologies aim to eliminate waste and improve efficiency in the development process. It emphasizes delivering value to the customer by focusing on essential features and reducing unnecessary complexity. Lean principles, such as value stream mapping and continuous improvement, can be applied to streamline the development of an invoice billing application.

DevOps: DevOps is a methodology that emphasizes close collaboration between development and operations teams to ensure faster and more reliable software delivery. It involves continuous integration, continuous delivery, and continuous deployment practices, allowing for frequent updates and quick response to changing requirements.

The choice of methodology depends on factors such as project size, complexity, team composition, and organizational preferences. It is important to select a methodology that aligns with the specific needs and constraints of the invoice billing application project. Additionally, it is common for teams to tailor methodologies or adopt hybrid approaches by combining elements from multiple methodologies to suit their specific circumstances.

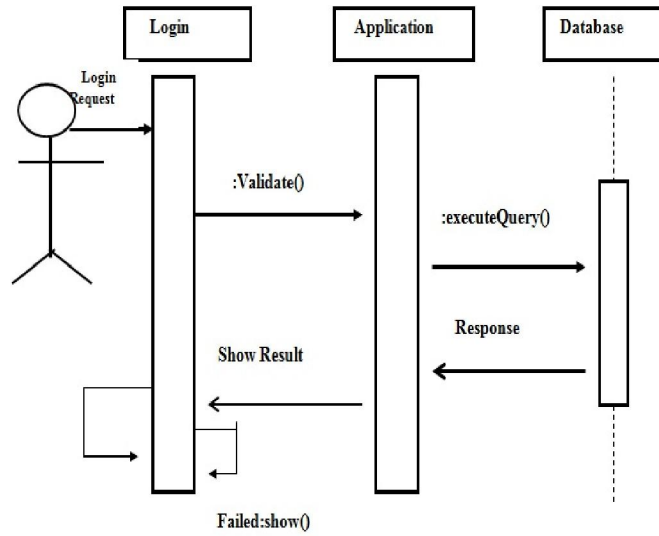
Advantages for invoice billing application:

Invoice billing applications offer several advantages for businesses. Here are some key advantages

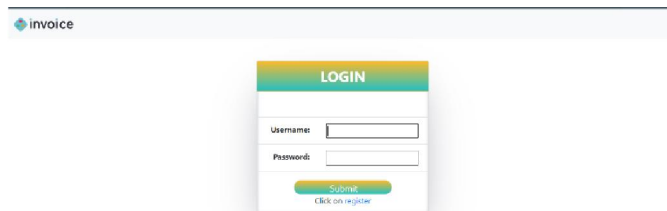
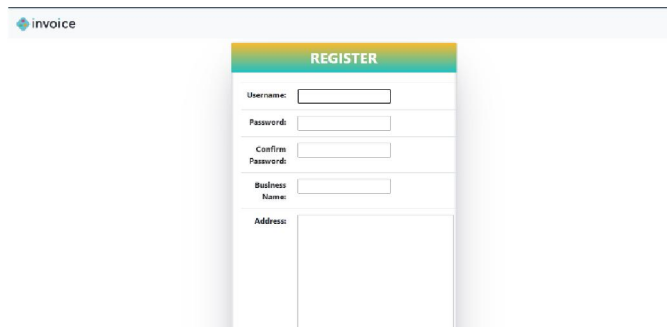
- **Efficiency and Time Savings:** An invoice billing application automates the process of creating, managing, and processing invoices. It reduces manual data entry, calculations, and paperwork, resulting in significant time savings. This allows businesses to streamline their billing operations and allocate resources more efficiently.
- **Accuracy and Reduced Errors:** Manual invoicing processes are prone to errors, such as incorrect calculations, data entry mistakes, or missing information. An invoice billing application minimizes human errors by automating calculations, ensuring consistent data entry, and providing validation checks. This improves the accuracy of invoices, reduces discrepancies, and enhances overall data integrity.
- **Faster Payments and Improved Cash Flow:** With an invoice billing application, businesses can generate and send invoices quickly, allowing customers to receive them promptly. The application can include features for online payments, making it easier for customers to pay invoices promptly. This leads to faster payment processing, improves cash flow, and reduces delays in receiving payments.
- **Enhanced Professionalism and Branding:** Invoice billing applications offer customizable invoice templates that reflect the business's branding and professionalism. Businesses can add their logo, customize colors and fonts, and include specific messaging or branding elements. This helps create a consistent and professional image, improving customer perception and reinforcing the brand identity.
- **Efficient Tracking and Reporting:** Invoice billing applications provide comprehensive tracking and reporting capabilities. Users can easily search, filter, and sort invoices based on various criteria, such as customer name, date, or payment status. This allows businesses to have a clear overview of their invoicing history, track outstanding payments, and generate financial reports for analysis and decision-making.
- **Improved Customer Experience:** A well-designed invoice billing application can enhance the customer experience. It simplifies the payment process, provides clear and detailed invoices, and offers multiple payment options. Additionally, automated reminders and notifications for upcoming due dates or overdue payments help customers stay informed and ensure timely payments.
- **Integration with Accounting Systems:** Many invoice billing applications can integrate with accounting systems or financial management software. This integration eliminates the need for manual data entry and ensures seamless synchronization of financial information. It reduces the risk of errors, improves data accuracy, and streamlines financial record-keeping and reporting processes.

Overall, an invoice billing application offers numerous advantages, including increased efficiency, improved accuracy, faster payments, enhanced professionalism, better tracking and reporting, improved customer experience, and integration with accounting systems. These advantages contribute to streamlined billing operations, reduced administrative burden, and improved financial management for businesses.

V. BLOCK DIAGRAM



VI. EXPECTED OUTPUT



The screenshot shows a web browser window with the 'invoice' logo and a sidebar menu. The main content is a table with the following columns: Sl No., Product, MRP / SAC, Unit, Qty, Rate with GST, GST %, Rate without GST, Amt without GST, SGGT, CGST, IGST, and Amt with GST. The table contains 6 rows of data, including a 'TOTAL' row.

| Sl No. | Product | MRP / SAC | Unit | Qty | Rate with GST | GST % | Rate without GST | Amt without GST | SGGT | CGST | IGST | Amt with GST |
|--------|---------|-----------|------|-----|---------------|-------|------------------|-----------------|------|------|------|--------------|
| 1 | Product | MRP | Unit | Qty | Rate with GST | GST % | Rate without GST | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 2 | Product | MRP | Unit | Qty | Rate with GST | GST % | Rate without GST | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 3 | Product | MRP | Unit | Qty | Rate with GST | GST % | Rate without GST | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 4 | Product | MRP | Unit | Qty | Rate with GST | GST % | Rate without GST | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 5 | Product | MRP | Unit | Qty | Rate with GST | GST % | Rate without GST | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 6 | Product | MRP | Unit | Qty | Rate with GST | GST % | Rate without GST | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| TOTAL | | | | | | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |

invoice

- New Invoice
- Invoices
- Inventory
- Purchase Books
- Customers
- Products
- Profile**
- Logout

Profile

[Edit](#)

Business Name: software

Address: negpur

Email: pankajhardware@gmail.com

Phone: 9199578906

GST: ufjghghj

invoice

- New Invoice
- Invoices
- Inventory
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- Logout

Products

[Add New](#)

Show 10 entries

| Product Name | HSN | Rate With GST | GST % | | |
|-----------------|--------|---------------|-------|----------------------|------------------------|
| Dell | 728956 | 500000 | 5.0 | Edit | Delete |
| Lenovo | 847130 | 600000 | 6.0 | Edit | Delete |
| HP Z1 | 123856 | 450000.0 | 2.0 | Edit | Delete |
| textbook | 125554 | 500000 | 3.0 | Edit | Delete |
| MAC | 125565 | 655000 | 5.0 | Edit | Delete |
| America Express | 6 | 2500000.0 | 3.0 | Edit | Delete |

Showing 1 to 6 of 6 entries

Previous 1 Next

invoice

- New Invoice
- Invoices
- Inventory
- Purchase Books
- Customers**
- Products
- Profile
- Logout

Customers

[Add New](#)

Show 10 entries

| Customer Name | Address | Phone | GST NO | | |
|---------------|------------------|-------------|-----------------|----------------------|------------------------|
| raj sharma | Minjewadi nagpur | 9876786520 | AAAAA000A12345 | Edit | Delete |
| mega singh | lapket, Nagpur | 9645785230 | AAAAA000A34567 | Edit | Delete |
| mahesh roy | kamptee, nagpur | 9122885674 | AAAAA000A78944 | Edit | Delete |
| Hari pandit | bandi, nagpur | 7845128956 | AW383K03S147852 | Edit | Delete |
| Neha vatsa | khapri, Nagpur | 9866557795 | AAAAA000A9857 | Edit | Delete |
| Raash D | Manish Nagar | 78945611230 | B1SDVWDSYUDWD | Edit | Delete |

Showing 1 to 6 of 6 entries

Previous 1 Next

invoice

- New Invoice
- Invoices
- Inventory
- Purchase Books
- Customers
- Products
- Profile
- Logout

Invoice Details

Invoice Number: 7 **Date:** 07-05-2023

Customer Details

Customer Name: Customer Name **Customer Address:** Customer address

Customer Mobile Number: Customer Mobile Number **Customer GST:** Customer GST

IGST

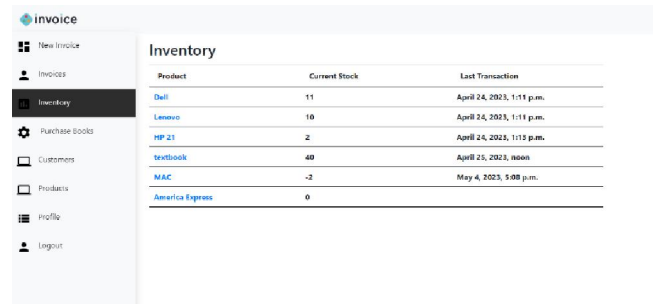
| Sl. No. | Product | HSN / SIC | Unit | Qty | Rule with GST | GST % | Rate without GST | Amount without GST | SGST | CGST | IGST | Amount with GST |
|---------|---------|-----------|------|-----|---------------|-------|------------------|--------------------|------|------|------|-----------------|
| 1 | Product | HSN | unit | Qty | Rate with GST | GST % | Rate without GST | 000 | 000 | 000 | 000 | 000 |
| 2 | Product | HSN | unit | Qty | Rate with GST | GST % | Rate without GST | 000 | 000 | 000 | 000 | 000 |

invoice

- New Invoice
- Invoices
- Inventory
- Purchase Books
- Customers
- Products
- Profile
- Logout

Book

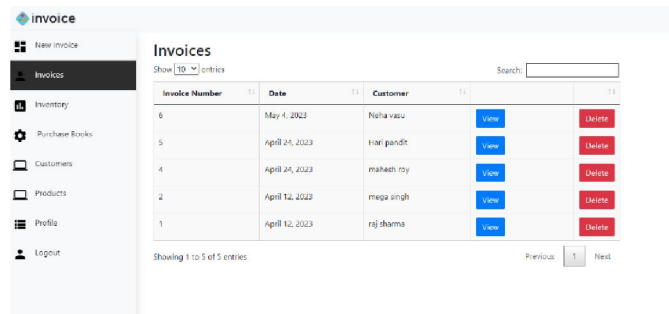
| Customer | Current Balance | Last Transaction |
|-------------|-----------------|----------------------------|
| mega singh | 0.0 | April 13, 2023, 1:29 p.m. |
| mahesh roy | 0.0 | April 24, 2023, 12:58 p.m. |
| Hari pandit | 0.0 | April 24, 2023, 1:14 p.m. |
| Neha vatsa | -137000.0 | May 4, 2023, 5:08 p.m. |
| Raash D | 0.0 | |



invoice

- New Invoice
- Invoice
- Inventory**
- Purchase Books
- Customers
- Products
- Profile
- Logout

| Product | Current Stock | Last Transaction |
|-----------------|---------------|---------------------------|
| Dell | 11 | April 24, 2023, 1:11 p.m. |
| Lenovo | 10 | April 24, 2023, 1:11 p.m. |
| HP 21 | 2 | April 24, 2023, 1:11 p.m. |
| textbook | 40 | April 25, 2023, noon |
| MAC | -2 | May 4, 2023, 5:08 p.m. |
| America Express | 0 | |



invoice

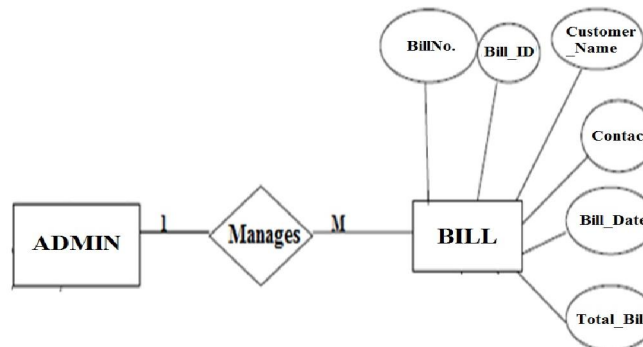
- New Invoice
- Invoices**
- Inventory
- Purchase Books
- Customers
- Products
- Profile
- Logout

Show 10 entries

| Invoice Number | Date | Customer | View | Delete |
|----------------|----------------|-------------|------|--------|
| 6 | May 4, 2023 | Neha vasu | View | Delete |
| 5 | April 24, 2023 | Hari pandit | View | Delete |
| 4 | April 24, 2023 | mallesh roy | View | Delete |
| 2 | April 12, 2023 | mega singh | View | Delete |
| 1 | April 12, 2023 | raj dhama | View | Delete |

Showing 1 to 5 of 5 entries

VII. FLOW OF THE PROJECT



VIII. ADVANTAGES

- Efficiency and Time Savings: An invoice billing application automates the process of creating, managing, and processing invoices.
- It reduces manual data entry, calculations, and paperwork, resulting in significant time savings.
- This allows businesses to streamline their billing operations and allocate resources more efficiently.
- Accuracy and Reduced Errors: Manual invoicing processes are prone to errors, such as incorrect calculations, data entry mistakes, or missing information.
- An invoice billing application minimizes human errors by automating calculations, ensuring consistent data entry, and providing validation checks.
- This improves the accuracy of invoices, reduces discrepancies, and enhances overall data integrity.

IX. APPLICATIONS

- It can be used in software and hardware businesses.
- It can be used in pharma companies for accounting.

X. CONCLUSION

The project entitled “Invoice Billing Application” is developed using Python as front end to computerize the process of total calculation and bill generation. This project covers only the basic features required.

XI. ACKNOWLEDGEMENT

We would like to thank my Project -in-charge, Prof. Madhavi Sadu for their support and guidance in completing my project on the topic (Invoice Billing Application). It was a great learning experience.

REFERENCE

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