IJARSCT



International Journal of Advanced Research in Science, Communication and Technology (IJARSCT)

International Open-Access, Double-Blind, Peer-Reviewed, Refereed, Multidisciplinary Online Journal

Volume 3, Issue 16, May 2023

A Study on Portfolio Investment on Various Social Sub Class

Dr. M. Bhuvaneshwari¹ and Jagadesh P²

Professor, Department of Management Science¹
Student II MBA, Department of Management Science²
Hindusthan College of Engineering and Technology, Coimbatore, India.

Abstract: This study aims to investigate the connections between distinct socioeconomic categories and portfolio investment techniques. As communities become increasingly diverse and complicated, the idea of social subclass has received a lot of attention recently. The possible effects on wealth creation and financial well-being of portfolio investment behaviour among people from various social subclass are examined in this study. A mixed-methods approach is used in the study, combining quantitative analysis of investment data with qualitative investigation through interviews and questionnaires. Examining investing patterns, risk tolerance, asset allocation, and performance outcomes across various social subclass is the main goal of the quantitative analysis. The objective of the qualitative component is to identify the fundamental drivers of choice, decision-making, and investment behaviour for each subclass. This study looks at a wide range of social subclass to find potential differences in investment methods and results by taking into account elements including income level, education, occupation, and cultural background. It also looks into how social networks, financial knowledge, and access to investment possibilities affect the choices people make when making investments in various subclass.

Keywords: Investment behaviour, risk tolerance, socioeconomic, decisions, allocation of assets, financially well-being

BIBLIOGRAPHY

- [1]. David Wood, Ben Thornley &Katie Grace. (2013, Apr 09). Institutional impact investing: practice and policy. Sustainable Finance and Mangement, 75-94.
- [2]. Graaf, Alfred Slager and Frank Jan de. (2009, Feb 28). Guidelines for Integrating Socially Responsible Investment in the Investment Process. SSRN, 1-20.
- [3]. Grabel, Ilene. (1996, November). Marketing the third world: The contradictions of portfolio investment in the global economy. World Development, 1761-1776.
- [4]. Gunnar Friede, Timo Busch &Alexander Bassen. (2015, Dec 15). ESG and financial performance: aggregated evidence from more than 2000 empirical studies.
- [5]. Sustainable Finance and investment, 210-233.
- [6]. Henke, Hans-Martin. (2016, June). The effect of social screening on bond mutual fund performance. Banking and Finance, 69-84.
- [7]. Jovica Stankovic, Ksenija Dencic-Mihajlov, Jelena Z. Stankovic, Evica Petrovic. (2023, 05 08).
- [8]. Performance of Social Pillar-Based Portfolio in Developing Capital Market.
- [9]. Sustainable Business and Management Solutions in Emerging Economies, 1-3.
- [10]. Lisette Cooper, Jeremy Evnine, Jeff Finkelman,. (2016). Social Finance and the Postmodern Portfolio: Theory and Practice. Scholarly Journal, 1-9.
- [11]. Sparkes, Russell. (2008, June 28). Ethical investment: whose ethics, which investment. Wiley Online Library, 194-205.
- [12]. Vo, Mobeen Ur Rehman &Xuan-Vinh. (2019, Dec 22). Is a portfolio of socially responsible firms profitable for investors. Sustainable Finance and management, 191-212.

DOI: 10.48175/IJARSCT-10980



IJARSCT



International Journal of Advanced Research in Science, Communication and Technology (IJARSCT)

International Open-Access, Double-Blind, Peer-Reviewed, Refereed, Multidisciplinary Online Journal

Volume 3, Issue 16, May 2023

[13]. Zeldes, John Ameriks and stephen P. (2004, September). How do household portfolio shares vary with age. JSB, 1-50.

DOI: 10.48175/IJARSCT-10980

